

OUR REF: **RES3/AS/JH/TSG 4WAYS**

YOUR REF:

17 FEBRUARY 2014

TO: ALL KNOWN AFFECTED PERSONS

Sir / Madam

NOTICES IN TERMS OF THE COMPANIES ACT, 71 OF 2008 ("THE ACT") IN RESPECT OF THE BUSINESS RESCUE PROCEEDINGS OF TSG 4WAYS CC (REG NO 2005/010853/23) ("TSG")

- APPOINTMENT OF M J SCHLECHTER AS THE BUSINESS RESCUE PRACTITIONER – SECTION 129 OF THE ACT

1. Pursuant to the provisions of **Section 129** of the Act, notice is hereby given to all known affected persons of the appointment of M J Schlechter as the business rescue practitioner ("BRP") of TSG by the Companies and Intellectual Property Commission ("CIPC").
2. We annex hereto the **CoR123.2** document confirming the aforementioned appointment.
3. Any queries regarding these business rescue proceedings must be addressed to the BRP in writing via e-mail to attie@resolvo.co.za or via fax to (012) 664 7060.
4. Your attention is also drawn to the content below pertaining to both the first meeting of employees and the first meeting of creditors.

- NOTICE OF FIRST MEETING OF EMPLOYEES – SECTION 148 OF THE ACT (CLAIM FORMS ATTACHED)

1. Pursuant to the provisions of **Section 148** of the Act, notice is hereby given of the first meeting of employees.
2. The details of the aforementioned meeting are set out in the annexed formal notice.

3. The agenda for the said meeting is also annexed hereto, together with a claim form. You are requested to properly complete the claim form and submit same at the aforementioned meeting.
4. Any queries regarding these business rescue proceedings must be addressed to the BRP in writing via e-mail to attie@resolvo.co.za or via fax to (012) 664 7060.

- **NOTICE OF FIRST MEETING OF CREDITORS – SECTION 147 OF THE ACT (CLAIM FORMS ATTACHED)**

1. Pursuant to the provisions of **Section 147** of the Act, notice is hereby given of the first meeting of creditors.
2. The details of the aforementioned meeting are set out in the annexed formal notice.
3. The agenda for the said meeting is also annexed hereto, together with a claim form. You are requested to properly complete the claim form and submit same at the aforementioned meeting.
4. Any queries regarding these business rescue proceedings must be addressed to the BRP in writing via e-mail to attie@resolvo.co.za or via fax to (012) 664 7060.

Sincerely

Attie Schlechter

Business Rescue Practitioner

Consultant to Resolvo Business Rescue Practitioners (Pty) Ltd

(Sent electronically & without signature)

Companies and Intellectual Property Commission
Republic of South Africa

Form CoR 123.2

About this Form

- This form is issued in terms of sections 129 and 131 of the Companies Act, 2008, and Regulation 123 of the Companies Regulations, 2011.
- This notice must be published to every affected person within:
 - (a) 2 business days after it has filed, if the company appointed the Practitioner, or
 - (b) 5 business days after the court order, in such a case.
- If this notice is issued following a company appointment, any affected person may apply to a court in terms of section 130 for an order setting aside the appointment, or requiring the practitioner to provide security.
- The fee for filing this Notice is R0.

Contacting the Commission

The Companies and Intellectual Property Commission of South Africa

Postal Address
PO Box 429
Pretoria
0001
Republic of South Africa
Tel: 086 100 2472

www.cipc.co.za

Notice of Appointment of Business Rescue Practitioner

Date: 11 February 2014

Customer Code: SCH747

Concerning

(Name and Registration Number of Company)

Name: TSG 4WAYS CC

Registration No: 2005/010853/23

The above named company commenced business rescue proceedings on

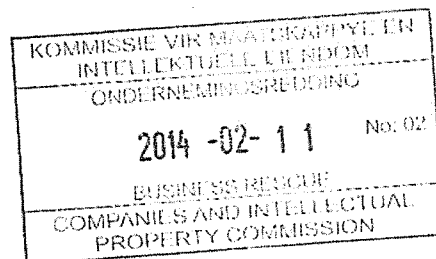
4 February 2014.

The following person has been appointed as the business rescue practitioner:

MATHEUS JOHANNES SCHLECHTER

By the company, in terms of section 129 (3)(b).

By the court, in terms of section 131 (5).



Name and Title of person signing on behalf of the Company:

WARREN TREVOR BASEL

Authorised Signature:

OUR REF: **RES3/AS/JH/TSG 4WAYS**

17 FEBRUARY 2014

TO ALL KNOWN CREDITORS

**MEETING OF CREDITORS IN TERMS OF SECTION 147 OF THE COMPANIES ACT, 71 OF 2008
TSG 4WAYS CC REG NO: 2005/010853/23 (UNDER SUPERVISION)**

Kindly take note that a meeting has been convened in terms of Section 147 of the Companies Act, 71 of 2008, for creditors for TSG 4Ways CC (under supervision).

The particulars of the meeting are:

Date of meeting: 24 FEBRUARY 2014
Time of meeting: 09:00
Venue: SHOP 51, THE LEAPING FROG SHOPPING CENTRE
CNR WILLIAM NICOL DR & MULBARTON RD
BEVERLY, SANDTON

I have partly investigated the affairs of the entity and will report in this regard.

Attached hereto please find the agenda for the meeting.

Yours faithfully,

Attie Schlechter

Business Rescue Practitioner

Consultant to Resolvo Business Rescue Practitioners (Pty) Ltd

(Sent electronically & without signature)

TSG 4WAYS CC
REGISTRATION NUMBER: 2005/010853/23

AGENDA OF FIRST MEETING OF CREDITORS IN TERMS OF SECTION 147 OF THE COMPANIES ACT, 71 OF 2008 ("THE ACT")

TO BE HELD AT THE BUSINESS PREMISES OF TSG 4WAYS CC, SHOP 51, LEAPING FROG SHOPPING CENTRE, CNR WILLIAM NICOL DR & MULBARTON RD, BEVERLY, SANDTON, ON 24 FEBRUARY 2014 AT 09:00

1. Welcome and apologies
 2. Background
 3. The business rescue process
 4. Prospects of rescuing the company
 5. Determination of whether creditors committee should be appointed.
 6. General
 7. Closing
-

Resolvo Business Rescue Practitioners (Pty) Ltd
Reg. No: 2013/155578/07
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PO Box 814, Irene, 0062
☎ (+27) 012 664 1231 📠 (+27) 012 664 7060 🌐 www.resolvo.co.za

Resolvo
Business Rescue Practitioners

OUR REF: **RES3/AS/JH/TSG 4WAYS**

17 FEBRUARY 2014

TO ALL KNOWN EMPLOYEES AND/OR EMPLOYEES' REPRESENTATIVES

**MEETING OF EMPLOYEES AND/OR EMPLOYEES' REPRESENTATIVES IN TERMS OF SECTION
148 OF THE COMPANIES ACT, 71 OF 2008
TSG 4WAYS CC REG NO: 2005/010853/23 (UNDER SUPERVISION)**

Kindly take note that a meeting has been convened in terms of Section 148 of the Companies Act, 71 of 2008, for employees and/or employees' representatives of TSG 4Ways CC (under supervision).

The particulars of the meeting are:

Date of meeting: 20 FEBRUARY 2014
Time of meeting: 09:30
Venue: SHOP 51, THE LEAPING FROG SHOPPING CENTRE
CNR WILLIAM NICOL DR & MULBARTON RD
BEVERLY, SANDTON

I have partly investigated the affairs of the entity and will report in this regard.

Attached hereto please find the agenda for the meeting.

Yours faithfully,

Attie Schlechter

Business Rescue Practitioner

Consultant to Resolvo Business Rescue Practitioners (Pty) Ltd

(Sent electronically & without signature)

Directors: BD Esterhuysen B.Comm LLB
S Janse van Rensburg Dip. Professional Bookkeeping
Consultants: MJ Schlechter ** B.Proc, JJ Benadie** LLB LLM
* Advanced Short Course in Business Rescue Practice
+ Member of Turnaround Management Association - Southern Africa

TSG 4WAYS CC
REGISTRATION NUMBER: 2005/010853/23

AGENDA OF FIRST MEETING OF EMPLOYEES' REPRESENTATIVES IN TERMS OF SECTION 148 OF THE COMPANIES ACT, 71 OF 2008 ("THE ACT")

TO BE HELD AT THE BUSINESS PREMISES OF TSG 4WAYS CC, SHOP 51, LEAPING FROG SHOPPING CENTRE, CNR WILLIAM NICOL DR & MULBARTON RD, BEVERLY, SANDTON, ON 20 FEBRUARY 2014 AT 09:30

1. Welcome and apologies
 2. Background
 3. The business rescue process
 4. Prospects of rescuing the company
 5. Determination of whether creditors committee should be appointed.
 6. General
 7. Closing
-

AFFIDAVIT

In Re: **TSG 4WAYS CC REG NO: 2005/010853/23** (under supervision)

Name of Creditor: _____

Address in full: _____

P.O Box: _____

Code: _____

Contact numbers:

(Office): _____

(Cell): _____

Email: _____

Total Amount of Claim: R _____

Bank Details:

Bank: _____

Account Number: _____

Branch / Code: _____

I, _____ in my capacity as: _____

am hereby duly authorized, and I am as such fully cognizant with the facts contained herein, declare that:

which has been placed under supervision, in the hands of the Business Rescue Practitioner, was at the date of Business Rescue, and still is, indebted to:

_____ (the Creditor)

in the sum of (words):

for (the cause of the indebtedness): _____

That the said debt arose in the manner and at the time set forth in the detailed account hereunto annexed (nature of any goods supplied must be briefly specified on the account) That no other person, besides the said Company, and/or CC is liable for the said debt, or any part thereof, otherwise that as Security, that I have not nor has any other person, to my knowledge, for the use of the above Creditor, received any Security for the debt or any part thereof, save and except*

which security I valued at:

R _____

Signature of Deponent

I hereby certify that the above affidavit was signed and sworn to before me at _____ on _____ 2014 by the above Deponent after he/she has declared that he/she knows and understands the contents of this Affidavit, has no objection to the taking of the oath and regards the oath as binding on his/her conscience.

COMMISSIONER OF OATHS

FULL NAMES:

STATUS:

ADDRESS:

Notes for the completion of claim documents by creditors

Notas vir die voltooiing van eisdokumente deur krediteure

1. **THE AFFIDAVIT should be fully completed and must be signed before a COMMISSIONER OF OATHS, who shall sign the declaration and print his full name and business address below his signature; state his designation and the area for which he holds his appointment or the office held by him if he holds his appointment ex-officio. / DIE VERKLARING moet volledig voltooi en geteken word voor 'n KOMMISSARIS VAN EDE, en sy voile name in drukskrif asook sy besigheidsadres onder sy handtekening aanbring; hy moet sy benoeming en die area waarvoor die die aanstelling hou aantoon of as hy 'n ex-officio aanstelling het moet hy sy amp aantoon.**
2. **Where the claim is In respect of PROMISSORY NOTES, BILLS OF EXCHANGE OR CHEQUES, the BILLS, NOTES or CHEQUES must be attached to the claim of certified copies thereof. / Indien die eis ten aansien van WISSELS, PROMESSE OF TJEKS is moet die WISSEL, PROMESSE OF TJEKS, aangeheg word, alternatiewelik gesertifiseerde afskrifte daarvan.**
3. **A detailed STATEMENT supporting the AFFIDAVIT must be attached to the claim, showing the monthly total and a brief description of the purchases and he payments for the full period of trading or immediately prior to the date of Business Rescue, whichever is the lesser. Use the supplied form if necessary./ 'n Volledige REKENINGSTAAT moet ter ondersteuning van die VERKLARING aangeheg word wat die maandelikse totale en 'n kort beskrywing van die aankope asook die betalings vir die voile tydperk van handeldryf of onmiddellik voorafgaande "Business Rescue" wat ookal die koste is aantoon. U kan die aangehegte vorm daarvoor gebruik.**
4. **Where a limited company proves a claim, the POWER OF ATTORNEY must be signed by a director or any other person AUTHORISED BY RESOLUTION AND A COPY OF SUCH RESOLUTION MUST BE ANNEXED TO THE POWER OF ATTORNEY or use the space provided for on the POWER OF ATTORNEY. / Waar 'n beperkte maatskappy'n eis bewys moet die PROKURASIE geteken word deur 'n direkteur of enige ander persoon wat BEHOORLIK DAARTOE GEMAGTIG IS BY WYSE VAN 'N BESLUIT WAT AANGEHEG WORD BY DIE PROKURASIE of die spatie op PROKURASIE moet gebruik word hiervoor.**
5. **In the case of a claim being based on a MORTGAGE, NOTARIAL BOND OR HIRE-PURCHASE AGREEMENT, the ORIGINAL BOND OF AGREEMENT (Certified copies will be sufficient) must be attached to the claim together with a Certificate of Balance showing the amount due as at date of Business Rescue. / In die geval waar 'n eis gebaseer is op 'n VERBANDAKTE, NOTARIELE VERBAND OF HUURKOOPOORENKOMS, moet die OORSPRONKLIKE VERBANDAKTE, NOTARIELE VERBAND OF HUURKOOPOORENKOMS aangeheg word of 'n gesertifiseerde afskrif daarvan tesame met 'n Saldo Sertifikaat wat die bedrag verskuldig aantoon soos op datum van "Business Rescue".**